



## SECURITIES GIFT INFORMATION FORM

To ensure accurate tracking and acknowledgement of your gift, please complete the following form and submit to FMF (see contact information below) **PRIOR** to initiating the gift through your broker. Information for working with your broker is included below.

**PLEASE NOTE: We are typically not notified of the donor's name or the designation of the gift when securities arrive in our account. It is therefore essential that you complete this form. If we do not receive proper notification of a gift, the securities will be sold and the proceeds placed in our gift liquidation account until properly identified.**

**QUESTIONS?** Please call (800) 325-8975 or email [securities@fmfinancial.org](mailto:securities@fmfinancial.org).

### DONOR INFORMATION:

Donor Name(s) – (name(s) of donor should match name(s) on brokerage account)

Address

( )

Telephone Number

Email

### GIFT INFORMATION:

Name of Stock

Symbol

# Shares

Estimated Date of Transfer

\$

Estimated Amount of Gift

Designation of Gift

I would like my gift to be anonymous:  YES  NO

Brokerage Firm Name

Broker Name

( )

Telephone Number

### INFORMATION FOR WORKING WITH YOUR BROKER:

You will need to provide your broker with the following information:

Brokerage House: Bank of New York/Pershing  
Account Name: The Free Methodist Foundation (nominee name IND Free Meth)  
Account Number: H16268015  
DTC Number: 0443\*

**\* If you are gifting mutual funds, a DTC number may not be available. If this is the case, please contact us so we can provide a BIN for the gift.**

**IMPORTANT:** This account information is to be used to make a gift of securities to a **Free Methodist** or **Free Methodist-related ministry**. If you wish to designate your gift to a non-Free Methodist ministry, or to a GuideStream Charitable Gift Fund account, please contact us at 800-325-8975 for the proper account information.

PLEASE SUBMIT THIS FORM TO:

8050 Spring Arbor Road • PO Box 580 • Spring Arbor, Michigan 49283  
(800) 325-8975 • FAX (517) 750-2752 • [securities@fmfinancial.org](mailto:securities@fmfinancial.org)